

Primary Sense™ – Desktop User Guide

Patient opt in/out

Click on the Primary Sense™ icon on the bottom toolbar to view the Primary Sense™ sidebar.



Step 1.

To opt out of sharing data

Select Patients from side bar as below



This side bar appears when the Primary Sense™ icon is clicked on the computer screen

Type a minimum of 3 letters of a surname and select “Search”

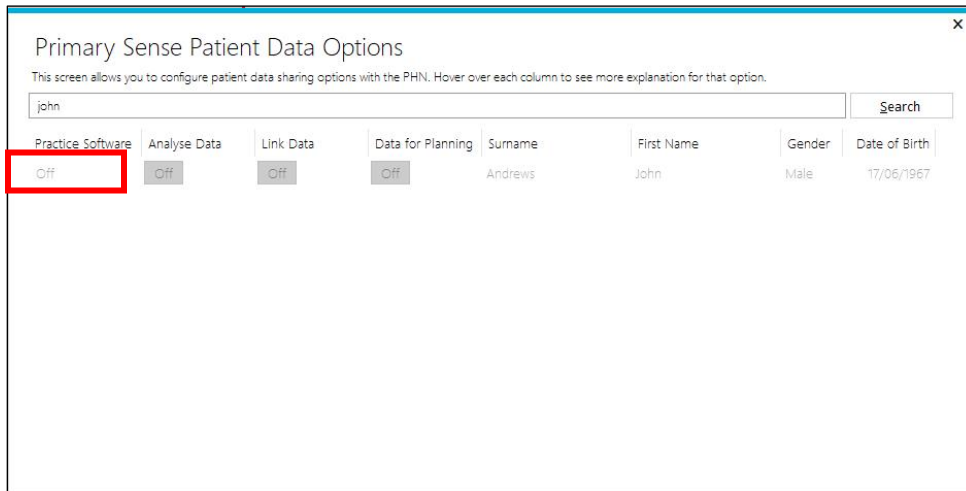
Primary Sense™ – Desktop User Guide

Patient opt in/out

For Best Practice Jade version users (and newer):

As the Primary Sense™ desktop patient ‘opt-out’ communicates directly with the Best Practice patient opt-out checkbox any opt-out change made in the Best Practice patient file, will automatically be applied to Primary Sense™ desktop – **there is no need to manually opt the patient out in Primary Sense™.**

If a patient is opted out in Best Practice – the practice software option will be listed as ‘off’, patient options will be disabled and no further action is required.

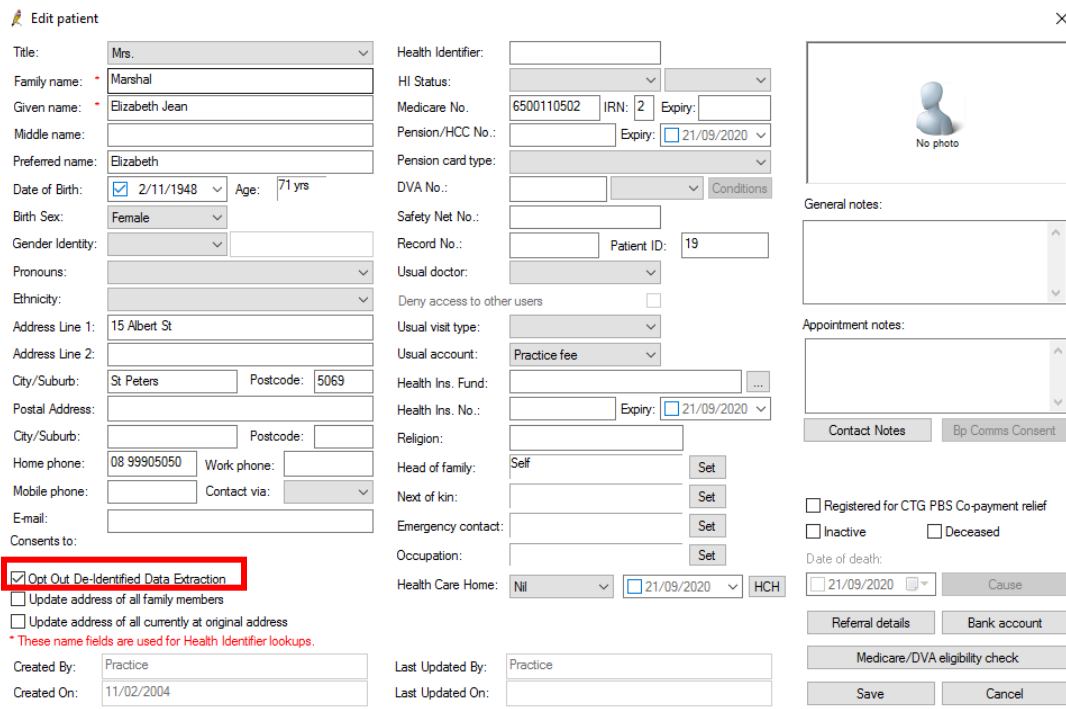


Primary Sense Patient Data Options

This screen allows you to configure patient data sharing options with the PHN. Hover over each column to see more explanation for that option.

Search: john

Practice Software	Analyse Data	Link Data	Data for Planning	Surname	First Name	Gender	Date of Birth
Off	Off	Off	Off	Andrews	John	Male	17/06/1967



Edit patient

Title: Mrs.

Family name: Marshal

Given name: Elizabeth Jean

Middle name:

Preferred name: Elizabeth

Date of Birth: 2/11/1948 Age: 71 yrs

Birth Sex: Female

Gender Identity:

Pronouns:

Ethnicity:

Address Line 1: 15 Albert St

Address Line 2:

City/Suburb: St Peters Postcode: 5069

Postal Address:

City/Suburb: Postcode:

Home phone: 08 99905050 Work phone:

Mobile phone: Contact via:

E-mail:

Consents to:

Opt Out De-Identified Data Extraction

Update address of all family members

Update address of all currently at original address

* These name fields are used for Health Identifier lookups.

Created By: Practice Last Updated By: Practice

Created On: 11/02/2004 Last Updated On:

Health Identifier:

HI Status:

Medicare No.: 6500110502 IRN: 2 Expiry:

Pension/HCC No.: Expiry: 21/09/2020

Pension card type:

DVA No.: Conditions

Safety Net No.:

Record No.: Patient ID: 19

Usual doctor:

Deny access to other users

Usual visit type:

Usual account: Practice fee

Health Ins. Fund:

Health Ins. No.: Expiry: 21/09/2020

Religion:

Head of family: Self Set

Next of kin: Set

Emergency contact: Set

Occupation: Set

Health Care Home: Nil 21/09/2020 HCH

General notes:

Appointment notes:

Contact Notes Bp Comms Consent

Registered for CTG PBS Co-payment relief

Inactive Deceased

Date of death: 21/09/2020 Cause

Referral details Bank account

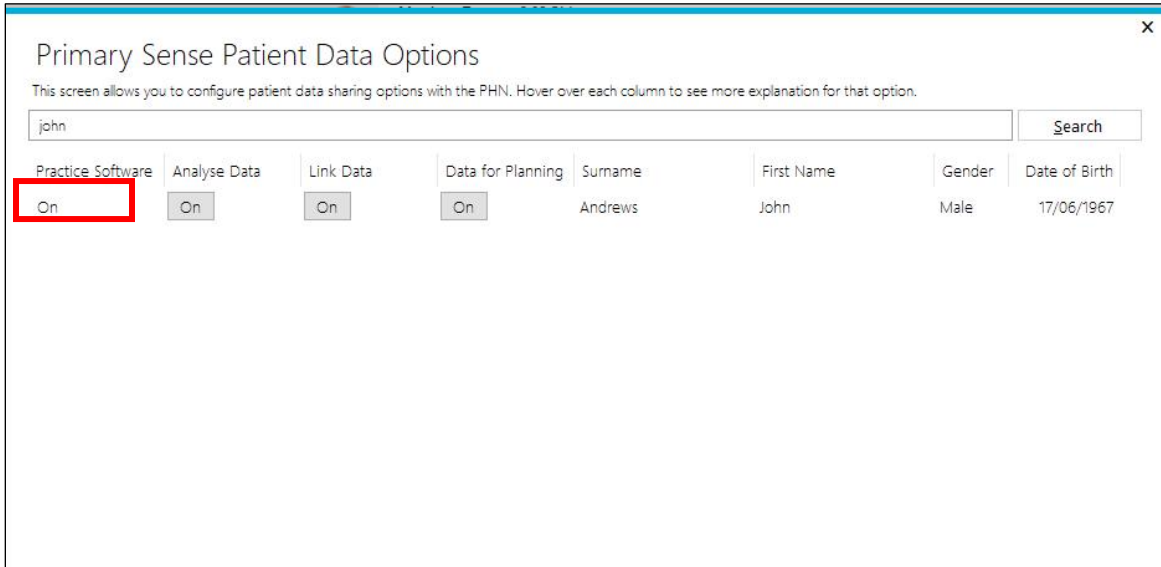
Medicare/DVA eligibility check

Save Cancel

Primary Sense™ – Desktop User Guide

Patient opt in/out

If a patient is not opted out in Best Practice – the practice software will be listed as ‘on’ and patient options will still be available. If a patient needs to be opted out, it is recommended to opt patient out through Best Practice direct, rather than Primary Sense™ desktop.



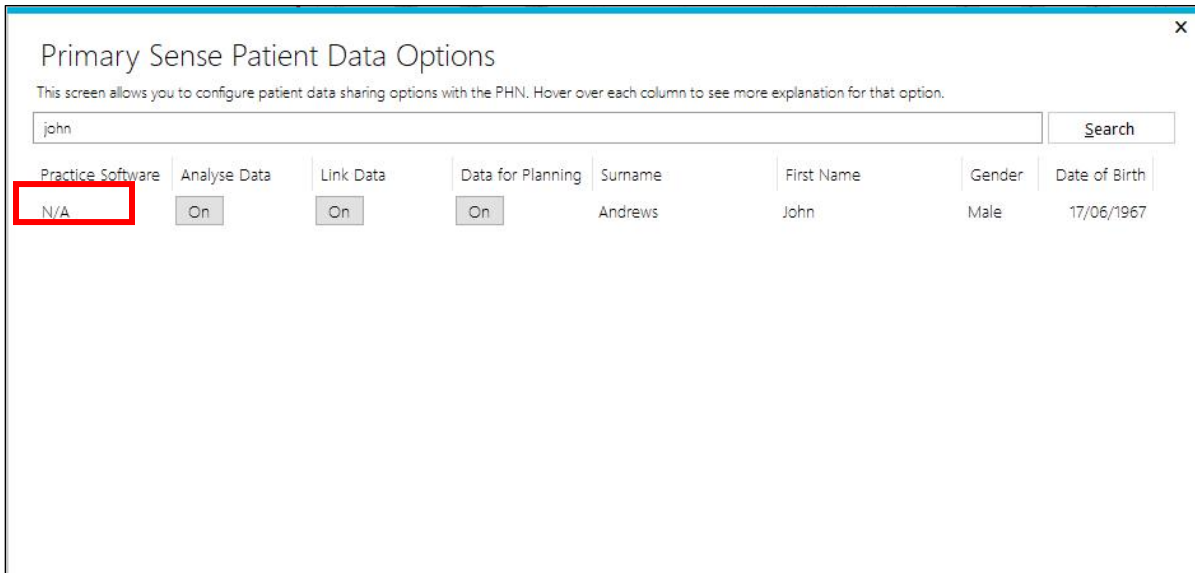
Primary Sense Patient Data Options

This screen allows you to configure patient data sharing options with the PHN. Hover over each column to see more explanation for that option.

john

Practice Software	Analyse Data	Link Data	Data for Planning	Surname	First Name	Gender	Date of Birth
On	<input type="button" value="On"/>	<input type="button" value="On"/>	<input type="button" value="On"/>	Andrews	John	Male	17/06/1967

If Best Practice does not have opt-out functionality - the practice software will be listed as ‘N/A’ and the process listed further below should apply.



Primary Sense Patient Data Options

This screen allows you to configure patient data sharing options with the PHN. Hover over each column to see more explanation for that option.

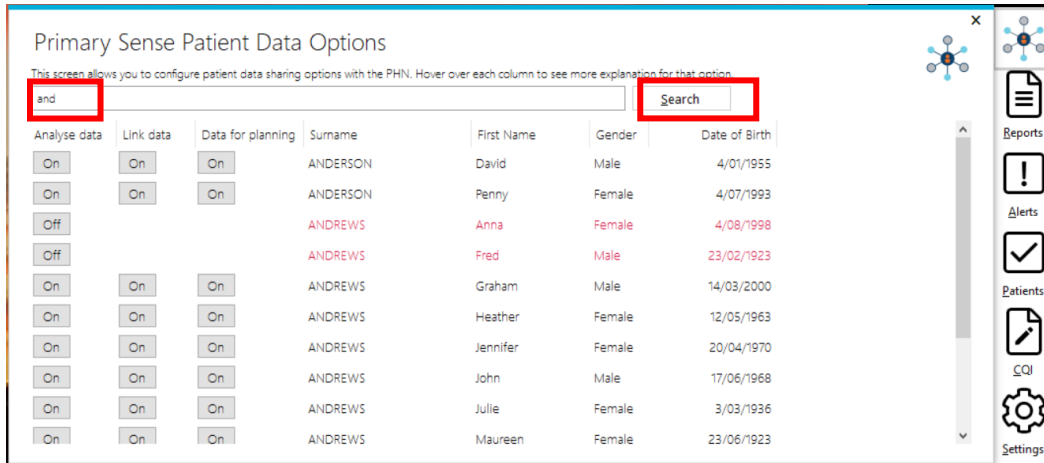
john

Practice Software	Analyse Data	Link Data	Data for Planning	Surname	First Name	Gender	Date of Birth
N/A	<input type="button" value="On"/>	<input type="button" value="On"/>	<input type="button" value="On"/>	Andrews	John	Male	17/06/1967

Primary Sense™ – Desktop User Guide

Patient opt in/out

For all other users:



The screenshot shows a table titled "Primary Sense Patient Data Options". At the top, there is a search bar with the text "and" and a "Search" button. Below the search bar are three columns for "Analyse data", "Link data", and "Data for planning", each with "On" or "Off" buttons. The table lists several patients with columns for Surname, First Name, Gender, and Date of Birth. The first patient, David ANDERSON, has "On" for all three options. The second patient, Penny ANDERSON, also has "On" for all three. The third patient, Anna ANDREWS, has "Off" for "Analyse data" and "Data for planning", and "On" for "Link data". The fourth patient, Fred ANDREWS, has "Off" for "Analyse data" and "Data for planning", and "On" for "Link data". The remaining patients (Graham, Heather, Jennifer, John, Julie, and Maureen ANDREWS) all have "On" for all three options.

Analyse data	Link data	Data for planning	Surname	First Name	Gender	Date of Birth
On	On	On	ANDERSON	David	Male	4/01/1955
On	On	On	ANDERSON	Penny	Female	4/07/1993
Off	On	Off	ANDREWS	Anna	Female	4/08/1998
Off	On	Off	ANDREWS	Fred	Male	23/02/1923
On	On	On	ANDREWS	Graham	Male	14/03/2000
On	On	On	ANDREWS	Heather	Female	12/05/1963
On	On	On	ANDREWS	Jennifer	Female	20/04/1970
On	On	On	ANDREWS	John	Male	17/06/1968
On	On	On	ANDREWS	Julie	Female	3/03/1936
On	On	On	ANDREWS	Maureen	Female	23/06/1923

From this table “**Primary Sense™ Patient Data Options**” practice staff can record a patient’s decision to share data at varying levels (Opt in/out options) as below.

To Change the Status (On/Off) click on the button in the appropriate column.

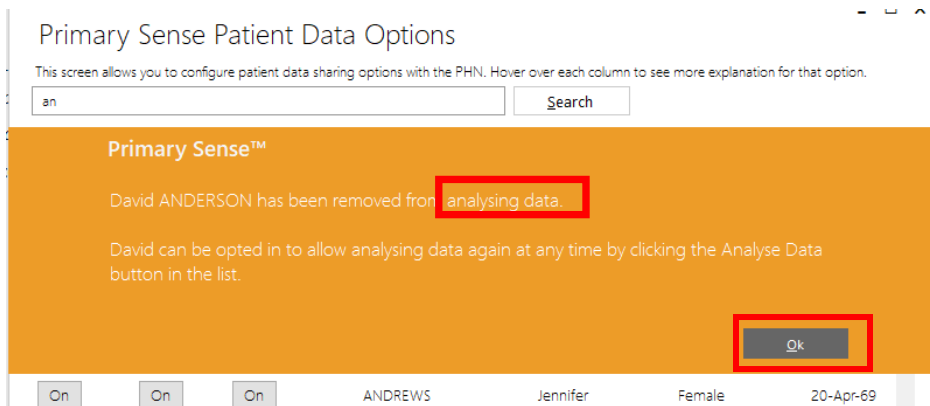
Patients can easily be opted in/out at any time. Options available:

Analyse Data: Patient agrees to PHN accessing de-identified data to report back to the practice on risk factors as well as use de-identified data for population health planning on the Gold Coast

Link data: Patient agrees to link their data with additional practices they attend to inform healthcare (this is Master switched off by your PHN unless the practice has requested to link to their own group of practices)

Data for planning: Patient agrees to share de-identified, aggregated data with PHN for population health planning, education and better healthcare

Where a patient opts out (Off) for having their “**Analyse Data**” via Primary Sense™, then the other 2 options are automatically disabled. See below:



Primary Sense™ – Desktop User Guide

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Patients that have opted out of **Analyse Data** have no options available for **Link Data** or **Data for Planning** available as opting out of this, turns all data sharing off. Font of patient name turns to **red** when opted out

Primary Sense Patient Data Options

This screen allows you to configure patient data sharing options with the PHN. Hover over each column to see more explanation for that option.

Analyse data	Link data	Data for planning	Surname	First Name	Gender	Date of Birth
<input type="button" value="Off"/>			ANDERSON	David	Male	04-Jan-54
<input type="button" value="On"/>	<input type="button" value="On"/>	<input type="button" value="On"/>	ANDERSON	Penny	Female	04-Jul-92
<input type="button" value="On"/>	<input type="button" value="On"/>	<input type="button" value="On"/>	ANDREWS	Anna	Female	04-Aug-97
<input type="button" value="On"/>	<input type="button" value="On"/>	<input type="button" value="On"/>	ANDREWS	Fred	Male	23-Feb-22

Patient declined Link Data – updated options and confirmation below (not an option now)

Primary Sense Patient Data Options

This screen allows you to configure patient data sharing options with the PHN. Hover over each column to see more explanation for that option.

Primary Sense™

Anna ANDREWS has been removed from **linking data.**

Anna can be added to link data again at any time by clicking the Link Data button in the list.

Analyse data	Link data	Data for planning	Surname	First Name	Gender	Date of Birth
<input type="button" value="On"/>	<input type="button" value="On"/>	<input type="button" value="On"/>	ANDREWS	Jennifer	Female	20-Apr-69

Primary Sense Patient Data Options

This screen allows you to configure patient data sharing options with the PHN. Hover over each column to see more explanation for that option.

Analyse data	Link data	Data for planning	Surname	First Name	Gender	Date of Birth
<input type="button" value="On"/>	<input type="button" value="On"/>	<input type="button" value="On"/>	ANDERSON	David	Male	04-Jan-54
<input type="button" value="On"/>	<input type="button" value="On"/>	<input type="button" value="On"/>	ANDERSON	Penny	Female	04-Jul-92
<input type="button" value="On"/>	<input type="button" value="Off"/>	<input type="button" value="On"/>	ANDREWS	Anna	Female	04-Aug-97

Primary Sense™ – Desktop User Guide

Patient opt in/out

Patients declines “**Data for planning**” - sharing for secondary use (planning etc) but happy for use to inform care to the practice via Reports Alerts and in Primary Sense™

Primary Sense Patient Data Options

This screen allows you to configure patient data sharing options with the PHN. Hover over each column to see more explanation for that option.

and

Primary Sense™

Heather ANDREWS has been removed from data for planning.

Heather can be added to data for planning again at any time by clicking the Data for planning button in the list.

<input type="button" value="On"/>	<input type="button" value="On"/>	<input type="button" value="On"/>	ANDREWS	Jennifer	Female	20/04/1970
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Data for planning is switched off, but Analyse data remains On

Primary Sense Patient Data Options

This screen allows you to configure patient data sharing options with the PHN. Hover over each column to see more explanation for that option.

and

Analyse data	Link data	Data for planning	Surname	First Name	Gender	Date of Birth
<input type="button" value="On"/>	<input type="button" value="On"/>	<input type="button" value="On"/>	ANDERSON	David	Male	4/01/1955
<input type="button" value="On"/>	<input type="button" value="On"/>	<input type="button" value="On"/>	ANDERSON	Penny	Female	4/07/1993
<input type="button" value="On"/>	<input type="button" value="On"/>	<input type="button" value="On"/>	ANDREWS	Anna	Female	4/08/1998
<input type="button" value="Off"/>	<input type="button" value="On"/>	<input type="button" value="On"/>	ANDREWS	Fred	Male	23/02/1923
<input type="button" value="On"/>	<input type="button" value="On"/>	<input type="button" value="On"/>	ANDREWS	Graham	Male	14/03/2000
<input type="button" value="On"/>	<input type="button" value="On"/>	<input type="button" value="Off"/>	ANDREWS	Heather	Female	12/05/1963