

Primary Sense – Patient opt in/out user guide

Click on the Primary Sense icon on the bottom toolbar to view the Primary Sensesidebar.



Step 1.

To opt out of sharing data

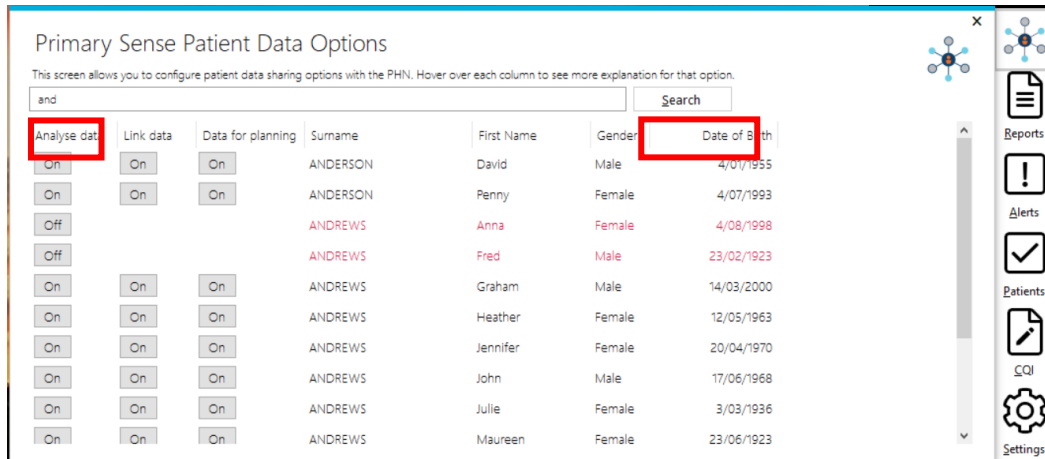
Select Patients from side bar as below



This side bar appears when the Primary Sense icon is clicked on the computer screen

Primary Sense – Patient opt in/out user guide

Type a minimum of 3 letters of a surname and select “Search”



Primary Sense Patient Data Options

This screen allows you to configure patient data sharing options with the PHN. Hover over each column to see more explanation for that option.

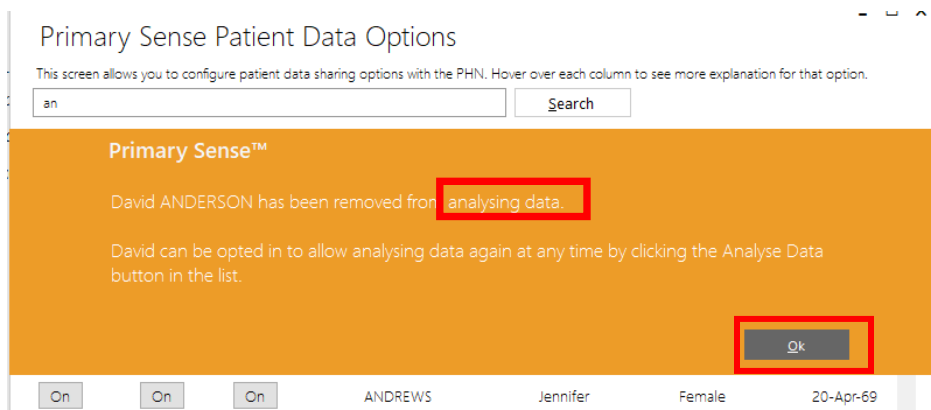
and Search

Analyse data	Link data	Data for planning	Surname	First Name	Gender	Date of Birth
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	ANDERSON	David	Male	4/01/1955
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	ANDERSON	Penny	Female	4/07/1993
<input type="checkbox"/>			ANDREWS	Anna	Female	4/08/1998
<input type="checkbox"/>			ANDREWS	Fred	Male	23/02/1923
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	ANDREWS	Graham	Male	14/03/2000
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	ANDREWS	Heather	Female	12/05/1963
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	ANDREWS	Jennifer	Female	20/04/1970
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	ANDREWS	John	Male	17/06/1968
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	ANDREWS	Julie	Female	3/03/1936
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	ANDREWS	Maureen	Female	23/06/1923

From this table “Primary Sense Patient Data Options” practice staff can record a patient’s decision to share data at varying levels (Opt in/out options) as below.

To Change the Status (On/Off) click on the button in the appropriate column. Patients can easily be opted in/out at any time. Options available:

- **Analyse Data:** Patient agrees to PHN accessing de-identified data to report back to the practice on risk factors as well as use de-identified data for population health planning within their PHN region
- **Link data:** Patient agrees to link their data with additional practices they attend to inform healthcare (this is Master switched off by your PHN unless the practice has requested to link to their own group of practices)
- **Data for planning:** Patient agrees to share de-identified, aggregated data with PHN for population health planning, education and better healthcare
- Where a patient opts out (Off) for having their “Analyse Data” via Primary Sense, then the other 2 options are automatically disabled. See below:



Primary Sense Patient Data Options

This screen allows you to configure patient data sharing options with the PHN. Hover over each column to see more explanation for that option.

an Search

Primary Sense™

David ANDERSON has been removed from analysing data.

David can be opted in to allow analysing data again at any time by clicking the Analyse Data button in the list.

Analyse data	Link data	Data for planning	Surname	First Name	Gender	Date of Birth
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	ANDREWS	Jennifer	Female	20-Apr-69

Primary Sense – Patient opt in/out user guide

Patients that have opted out of **Analyse Data** have no options available for **Link Data** or **Data for Planning** available as opting out of this, turns all data sharing off. Font of patient name turns to **red** when opted out:

Primary Sense Patient Data Options

This screen allows you to configure patient data sharing options with the PHN. Hover over each column to see more explanation for that option.

Analyse data	Link data	Data for planning	Surname	First Name	Gender	Date of Birth
<input type="checkbox"/> Off	<input type="checkbox"/> On	<input type="checkbox"/> On	ANDERSON	David	Male	04-Jan-54
<input type="checkbox"/> On	<input type="checkbox"/> On	<input type="checkbox"/> On	ANDERSON	Penny	Female	04-Jul-92
<input type="checkbox"/> On	<input type="checkbox"/> On	<input type="checkbox"/> On	ANDREWS	Anna	Female	04-Aug-97
<input type="checkbox"/> On	<input type="checkbox"/> On	<input type="checkbox"/> On	ANDREWS	Fred	Male	23-Feb-22

Patient declined Link Data – updated options and confirmation below (not an option now)

Primary Sense Patient Data Options

This screen allows you to configure patient data sharing options with the PHN. Hover over each column to see more explanation for that option.

an

Primary Sense™

Anna ANDREWS has been removed from linking data.

Anna can be added to link data again at any time by clicking the Link Data button in the list.

Analyse data	Link data	Data for planning	Surname	First Name	Gender	Date of Birth
<input type="checkbox"/> On	<input type="checkbox"/> On	<input type="checkbox"/> On	ANDREWS	Jennifer	Female	20-Apr-69

Primary Sense Patient Data Options

This screen allows you to configure patient data sharing options with the PHN. Hover over each column to see more explanation for that option.

Analyse data	Link data	Data for planning	Surname	First Name	Gender	Date of Birth
<input type="checkbox"/> On	<input type="checkbox"/> On	<input type="checkbox"/> On	ANDERSON	David	Male	04-Jan-54
<input type="checkbox"/> On	<input type="checkbox"/> On	<input type="checkbox"/> On	ANDERSON	Penny	Female	04-Jul-92
<input type="checkbox"/> On	<input type="checkbox"/> Off	<input type="checkbox"/> On	ANDREWS	Anna	Female	04-Aug-97

Primary Sense – Patient opt in/out user guide

Patients declines “**Data for planning**” - sharing for secondary use (planning etc) but happy for use to inform care to the practice via Reports Alerts and in Primary Sense:

Primary Sense Patient Data Options

This screen allows you to configure patient data sharing options with the PHN. Hover over each column to see more explanation for that option.

and

Primary Sense™

Heather ANDREWS has been removed from **data for planning**.

Heather can be added to data for planning again at any time by clicking the Data for planning button in the list.

Analyse data	Link data	Data for planning	Surname	First Name	Gender	Date of Birth
<input type="button" value="On"/>	<input type="button" value="On"/>	<input type="button" value="On"/>	ANDREWS	Jennifer	Female	20/04/1970

Data for planning is switched off, but Analyse data remains On

Primary Sense Patient Data Options

This screen allows you to configure patient data sharing options with the PHN. Hover over each column to see more explanation for that option.

and

Analyse data	Link data	Data for planning	Surname	First Name	Gender	Date of Birth
<input type="button" value="On"/>	<input type="button" value="On"/>	<input type="button" value="On"/>	ANDERSON	David	Male	4/01/1955
<input type="button" value="On"/>	<input type="button" value="On"/>	<input type="button" value="On"/>	ANDERSON	Penny	Female	4/07/1993
<input type="button" value="On"/>	<input type="button" value="On"/>	<input type="button" value="On"/>	ANDREWS	Anna	Female	4/08/1998
<input type="button" value="Off"/>	<input type="button" value="On"/>	<input type="button" value="On"/>	ANDREWS	Fred	Male	23/02/1923
<input type="button" value="On"/>	<input type="button" value="On"/>	<input type="button" value="On"/>	ANDREWS	Graham	Male	14/03/2000
<input type="button" value="On"/>	<input type="button" value="On"/>	<input type="button" value="Off"/>	ANDREWS	Heather	Female	12/05/1963